

(I)(a) Statement showing Shareholding Pattern

Name of the Company: Graviss Hospitality Ltd.

Scrip Code, Name of the scrip, class of security:- 509546 / Equity shares of Rs.2/- each.

Quarter ended: 30th September, 2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Warrants:-	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	N.A		

(I)(a)

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	As a percentage of (A+B)[1]	Shares Pledged or otherwise encumbered	
							As a percentage of (A+B+C)	Number of Shares
(A)	Shareholding of Promoter and Promoter Group[2]							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	3	5561500	5561500	6.43%	6.43	NIL	NIL
(b)	Central Government/ State Government(s)						NIL	NIL
(c)	Bodies Corporate	4	46482654	46482654	53.78%	53.78	NIL	NIL
(d)	Financial Institutions/ Banks						NIL	NIL
(e)	Any Other (specify)						NIL	NIL
	P A C						NIL	NIL
	Sub-Total (A)(1)	7	52044154	52044154	60.21%	60.21	NIL	NIL
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						NIL	NIL
(b)	Bodies Corporate						NIL	NIL
(c)	Institutions						NIL	NIL
(d)	Any Other (specify)						NIL	NIL
	Sub-Total (A)(2)						NIL	NIL
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	52044154	52044154	60.21%	60.21	NIL	NIL
(B)	Public shareholding[3]							
(1)	Institutions						NIL	NIL
(a)	Mutual Funds/ UTI						NIL	NIL
(b)	Financial Institutions/ Banks	1	1250	1250	0.00%		NIL	NIL
(c)	Central Government/ State Government(s)						NIL	NIL
(d)	Venture Capital Funds						NIL	NIL
(e)	Insurance Companies						NIL	NIL
(f)	Foreign Institutional Investors						NIL	NIL
(g)	Foreign Venture Capital Investors						NIL	NIL
	Sub-Total (B)(1)	1	1250	1250	0.00%		NIL	NIL

(2)	Non-institutions								
(a)	Bodies Corporate	37	678847	625097	0.79%	0.79	NIL	NIL	
(b)	Individuals						NIL	NIL	
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1383	1533757	783352	1.77%	1.77	NIL	NIL	
							NIL	NIL	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2	257155	193405	0.30%	0.30	NIL	NIL	
(c)	1. Clearin Member	7	3818	3818	0.010%	0.010	NIL	NIL	
	2. N R I (Repatriate)	6	8130	8130	0.010%	0.010	NIL	NIL	
	3. N R I (Non- Repatriate)	6	10050	10050	0.010%	0.010	NIL	NIL	
	4. OCB	1	3683419	3683419	4.26%	4.26	NIL	NIL	
	5. Foreign Companies	2	26898635	22513400	31.12%	31.12	NIL	NIL	
	6. Trust	3	1325845	1310345	1.53%	1.53	NIL	NIL	
	Sub-Total (B)(2)	1447	34399656	29131016	39.79%	39.79	NIL	NIL	
	Total Public Shareholding (B)= (B)(1)+(B)(2)	1448	34400906	29132266	39.80%	39.80	NIL	NIL	
	TOTAL (A)+(B)	1455	86445060	81176420	100.00%	100.00	NIL	NIL	
(C)	Shares held by Custodians and against which Depository Receipts have been issued						NIL	NIL	
	GRAND TOTAL (A)+(B)+(C)	1455	86445060	81176420	100.00%	100.00	NIL	NIL	
(l)(b)	Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"								
C	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoters	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
2	Public	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub-Total (c)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Grand Total	1455	86445060	81176420	100.00%	100.00	NIL	NIL	NIL

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares Pledged or otherwise encumbered
1	SATINETA FINLEASE & INVESTMENTS PVT. LTD.	22967844	26.58%	NIL
2	GRAVISS HOLDINGS PVT. LTD.	21813970	25.23%	NIL
3	RAVI GHAI	3176465	3.67%	
4	GAURAV GHAI	2259665	2.61%	
5	AMPHITRITE INVESTMENTS COMPANY PRIVATE L	1509840	1.75%	
6	OREGON REALTY PVT LTD	191000	0.22%	NIL
7	GEETA GHAI	125370	0.15%	
TOTAL		52044154	60.21%	NIL

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	DUNEARN INVESTMENT (MAURITIUS) PTE LIMITED	22513400	26.04
2	INTER-CONTINENTAL HOTELS CORPORATION	4385235	5.07
3	TRESAD LTD	3683419	4.26
4	RAVI GHAI - I K GHAI TRUST	1215685	1.41
TOTAL		31797739	36.78

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N. A.			
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
TOTAL	N.A			

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

FOR Graviss Hospitality Limited

Amit Jain
Chief Financial Officer

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights		Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z	(III + IV + V)	As a percentages of (A + B)	As a percentages of (A + B + C)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate							
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)							
(2)	Foreign							
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)							
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)							
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI							
(b)	Financial Institutions/Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	Sub-Total (B)(1)							
(2)	Non-Institutions							
(a)	Bodies Corporate							
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
(c)	Any Other (specify)							
	Sub-Total (B)(2)							
	Total Public Shareholding (B) = (B)(1)+(B)(2)							
	TOTAL (A)+(B)							
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	GRAND TOTAL (A)+(B)+(C)							

NOT APPLICABLE